



**ONE40**

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of produce broking...*

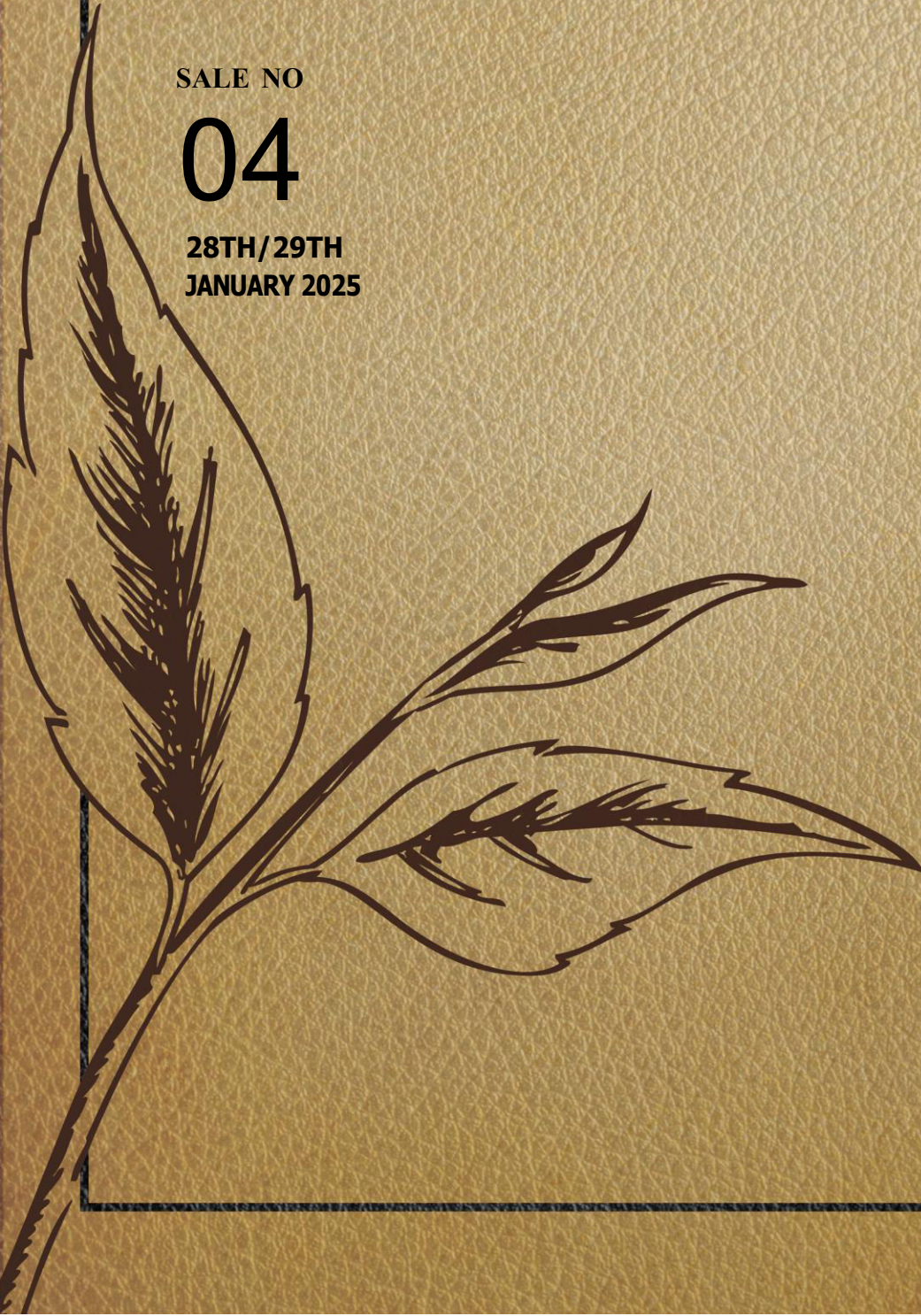
**FORBES & WALKER TEA BROKERS PVT LTD**

# **WEEKLY TEA MARKET REPORT**

**SALE NO**

**04**

**28TH/29TH  
JANUARY 2025**





## Overall Market

	QTY (M/KGS)	DEMAND
Ex-Estate	0.93	Fair
High & Medium	0.79	Less
Leafy	0.84	Fair
Semi-Leafy	0.88	Fair
Tippy/Small Leaf	1.25	Fair
Premium Flowery	0.07	Less
Off Grade	1.17	Fair
Dust	0.50	Fair
<b>Total</b>	<b>6.43</b>	<b>Fair general</b>

## ORDER OF SALE

SALE NO : 4

28TH/29TH JANUARY 2025

### EX-ESTATE

Asia Siyaka Commodities PLC  
 Bartleet Produce Marketing (Pvt) Ltd  
**Forbes & Walker Tea Brokers (Pvt) Ltd**  
 Ceylon Tea Brokers PLC  
 Eastern Brokers Ltd  
 Mercantile Produce Brokers (Pvt) Ltd  
 Lanka Commodity Brokers Ltd  
 John Keells PLC

### LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM

Lanka Commodity Brokers Ltd  
 Mercantile Produce Brokers (Pvt) Ltd  
 Bartleet Produce Marketing (Pvt) Ltd  
 Eastern Brokers Ltd  
**Forbes & Walker Tea Brokers (Pvt) Ltd**  
 Ceylon Tea Brokers PLC  
 Asia Siyaka Commodities PLC  
 John Keells PLC

### HIGH & MEDIUM/OFF GRADE /DUST

Mercantile Produce Brokers (Pvt) Ltd  
 Lanka Commodity Brokers Ltd  
 Asia Siyaka Commodities PLC  
 Bartleet Produce Marketing (Pvt) Ltd  
 Ceylon Tea Brokers PLC  
 John Keells PLC  
 Eastern Brokers Ltd  
**Forbes & Walker Tea Brokers (Pvt) Ltd**

## AUCTION DETAILS

**AT THIS WEEK'S SALE 12,452 LOTS TOTALLING 6,432,470 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:**

	LOTS	QUANTITY
Ex Estate	948	933,154
Main Sale - High & Medium	1,743	793,253
Low Grown - Leafy	2,124	838,095
Low Grown - Semi Leafy	1,878	879,651
Low Grown - Tippy	2,471	1,248,276
Premium Flowery	481	74,712
Off Grades	2,263	1,168,293
Dust	544	497,036
<b>Total</b>	<b>12,452</b>	<b>6,432,470</b>
Re - Prints	606	294,666

### SETTLEMENT DATES

**31/01/2025    05/02/2025    06/02/2025**

10% Payment    Buyers Prompt    Sellers Prompt

### Quality

A few select Westerns were improved, whilst the others together with the Nuwara Eliyas were barely maintained. Uva/Uda Pussellawas and the Low Grown were similar to last.

## COMMENTS

Auction offerings totalled 6.4 M/Kgs. There was good general demand.

Ex-Estate offerings totalling 0.93 M/Kgs were sold in an outcry auction amidst much excitement and nostalgia.

There was improved activity and brisk bidding for a selection of Best Westerns on offer and particularly for the BOPF grade. These select invoices appreciated by up to Rs. 100 per kg, whilst the other improved BOPF invoices too appreciated in value although to a lesser extent. Teas at the lower end of the market sold at firm to marginally dearer rates. BOP's in the Below and Plainer categories met with much less demand and often remained unsold due to a lack of suitable bids. Consequently, the price parity between the BOP and BOPF grades, particularly in the Below Best and Plainer categories, recorded a premium of over Rs. 150-250 per kg for the latter. Nuwara Eliyas' met with limited interest and prices were barely maintained around last week's levels. Uda Pussellawa - A majority of the BOP's remained unsold due to a lack of suitable bids, whilst the corresponding BOPF's sold around last week's levels. Uva - BOP's declined by Rs. 50 per kg, whilst the corresponding BOPF's appreciated by Rs. 20-40 per kg and more. Here again, the price parity between the BOP/BOPF's weighed towards the latter with a premium of Rs. 100-150 per kg.

CTC teas sold around last week's levels and current prices could be considered attractive from a global point of view. BP1's had hardly any offerings and a irregular price pattern often reflective of qualitative variances. A few select Large Leaf liquoring teas on offer sold well for the time of year.

Improved activity from shippers to the CIS together with shippers to South Africa and Hong Kong who continued to bid on a fair cross-section of the teas, whilst there was selective interest from shippers to the UK. There appeared to be less activity from shippers to Japan.

Low Grown comprised of 3.0 M/Kgs. Leafy, Semi-Leafy and Tippy categories met with fair demand, whilst the Premium catalogue witnessed less demand. There was less activity from shippers to Iran.

In the Leafy and Semi-Leafy catalogues, a few high-priced BOP1's appreciated, whilst the Best varieties were firm. However, the balance together with the bolder varieties were lower. Select Best and Best OP1's were firm to dearer, whilst the balance sold around last levels. Select Best and Best OP's were firm, whilst the Below Best and poorer sorts appreciated. However, the smaller varieties were selectively dearer. High-priced PEK/PEK1's were firm. Best and Below Best varieties too followed a similar trend, whilst the mixed/open varieties were easier. Teas at the bottom were firm.

In the Tippy catalogue, select Best FBOP's were firm, whilst the balance declined. However, teas at the bottom were firm. A few Select Best FF1's were firm, whilst the balance in general declined.

In the Premium catalogue, Very Tippy teas were easier, whilst the Best and Below Best together with the teas at the bottom declined. However, the leafier varieties were firm.

### NOTE

Next week's Auction (Sale No. 5) is scheduled for Monday, 3 February and Wednesday, 5 February 2025

# CROP AND WEATHER

FOR THE PERIOD 22 - 27 January 2025

## Western/Nuwara Eliya Regions



The Western Region reported bright weather, whilst rain was reported in the Nuwara Eliya Region throughout the week. The Department of Meteorology expects rain and misty conditions in the Western Region in the week ahead.

## Uva/Udapussellawa Regions



Both regions reported rain throughout the week. According to the Department of Meteorology, showers are expected in the Uva Region in the week ahead.

## Low Grown



Bright mornings and occasional evening showers were reported in the Low Grown Region throughout the week. Winds and misty conditions are expected in the Low Grown Region in the week ahead according to the Department of Meteorology.

## Crop

The Western and Nuwara Eliya regions reported an increase in the crop intake, whilst the Uva, Udapussellawa and Low Grown regions showed a decrease.



## HIGH GROWN TEAS

■ Incline from last week  
■ Decline from last week  
■ Static Market

### BOP

Best Western's - A small selection of teas appreciated by Rs. 50-100 per kg, whilst the others were irregular and easier. In the Below Best category, teas in the higher price bracket declined by Rs. 50-100 per kg, whilst the others together with teas at the lower end of the market declined by Rs. 30-50 per kg. Nuwara Eliya's - A few select invoices were firm, whilst the others were irregular and mostly easier. Uda Pussellawa's declined by 50-70 per kg and were mostly unsold. Uva's - A few select invoices were firm and dearer, whilst the others declined by Rs. 50 per kg and more.

### BOPF

Best Western's - A selection of teas, where quality was maintained, gained by up to Rs. 50-100 per kg following quality/special inquiry, whilst the others were firm and dearer to a lesser extent. In the Below Best category, teas in the higher price bracket gained by Rs. 50 per kg and more following special inquiry, whilst the others were firm and Rs. 20-40 per kg dearer. At the lower end, prices were firm and dearer to a lesser extent. Nuwara Eliya's together with the Uda Pussellawa's sold around last week's levels. Uva's - Clean leaf coloury sorts gained by Rs. 50 per kg and more, whilst the others were Rs. 20-40 per kg dearer.

### OP/OPA

OP/OPA's, in general, were dearer by Rs. 50 per kg and more at times.

### PEKOE/PEKOE1

A limited selection of flavoury PEK's were irregularly dearer. Orthodox Leafy PEK/PEK1's were firm to easier by Rs. 50 per kg. A limited selection of Best Rotovane PEK's gained by Rs. 50-100 per kg, whilst the others were firm.

### FBOP/FBOPF1

Flavoury FBOP's were irregular, whilst the Orthodox Leafy FBOP/FBOPF1's were firm to easier.

### QUOTATIONS LKR

SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	21/22 Jan	28/29 Jan	21/22 Jan	28/29 Jan	21/22 Jan	28/29 Jan	21/22 Jan	28/29 Jan
Best Westerns	1300-1420	1260 - 1480	1400-1650	1380 - 1600	1300-1480	1400 - 2100	1150-1280	1240 - 1400
Below Best Westerns	1180-1280	1100 - 1200	1200-1360	1260 - 1360	1040-1280	1100 - 1320	N/A	1050 - 1160
Plainer Westerns	980-1140	980 - 1060	850-1180	1040 - 1240	900-1100	860 - 1100	N/A	860 - 1000
Nuwara Eliyas	1280	1260 - 1300	N/A	1200 - 1240	1080-1850	900 - 1750	1100-1280	1140 - 1220
Brighter Udapussellawas	1020-1040	1000 - 1050	1060-1100	1060 - 1200	1420-1750	1340 - 1500	1200-1320	1240 - 1320
Other Udapussellawas	960	960 -	980-1020	1000 - 1040	1050-1400	1100 - 1320	1080-1160	1080 - 1180
Best Uvas	N/A	1100 - 1180	1140-1180	1180 - 1260	1280-1600	1280 - 1550	1200-1360	1180 - 1320
Other Uvas	980-1060	980 - 1040	1080-1120	1020 - 1160	830-1240	870 - 1220	900-1180	860 - 1160

## MEDIUM GROWN TEAS

■ Incline from last week  
■ Decline from last week  
■ Static Market

**BOP** Large Leaf teas were irregular and barely steady, whilst the others were up to Rs. 50 per kg easier.

**BOPF** Better sorts were Rs. 20 per kg dearer, whilst the others were barely steady.

**OP/OPA** OP/OPA's were dearer by Rs. 50 per kg and more at times.

**PEKOE/PEKOE1** PEK/PEK1's, in general, were firm to easier by Rs. 50 per kg and more at times.

**FBOP/FBOPF1** FBOP's were firm on last. FF1's, in general were firm to easier.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	21/22 Jan	28/29 Jan	21/22 Jan	28/29 Jan	21/22 Jan	28/29 Jan	21/22 Jan	28/29 Jan
Good Mediums	1220-1650	1200 - 1600	1140-1180	1180 - 1220	1600-2300	1500 - 2100	1140-1340	1140 - 1380
Other Mediums	750-1140	800 - 1100	700-1020	770 - 1080	860-1480	900 - 1460	800-1120	860 - 1120

## UNORTHODOX / CTC TEAS

**HIGH GROWN** BP1s - Hardly any offerings. PF1s - Firm.

**MEDIUM GROWN** BP1s - Irregular. PF1s - Mostly firm.

**LOW GROWN** BP1s - Irregular and mostly lower. PF1s - Sold around last week's levels.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	21/22 Jan	28/29 Jan	21/22 Jan	28/29 Jan
High Grown	N/A	N/A	920-1260	900 - 1240
Medium Grown	1040	1080 -	980-1240	980 - 1220
Low Grown	1280-1320	1200 - 1300	1120-1480	1100 - 1480

## OFF GRADES

<span style="color: green;">■</span>	Incline from last week
<span style="color: red;">■</span>	Decline from last week
<span style="color: gold;">■</span>	Static Market

### FGS1/FGS

Select invoices in the Best category were easier by Rs. 30-60 per kg. Below Best varieties, where quality was maintained, were firm on last levels, whilst the balance were easier by Rs. 20-40 per kg. Teas at the lower end of the market appreciated. Low Gowns - Best varieties were easier, whilst the Below Best varieties maintained. Teas at the bottom end of the market appreciated by Rs. 20 per kg. CTC- In general, were firm to dearer.

### BROKENS

Main Grade reducer varieties in the Best category were easier by Rs. 25-50 per kg, whilst the Best together with Below Best varieties were firm to dearer by Rs.10-20 per kg. Teas at the lower end of the market were substantially dearer.

### BOP1A

Main Grade reducer varieties in the Best category were easier by Rs. 20-40 per kg, whilst the balance were firm. Below Best varieties together with the poorer sorts gained substantially.

### QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	21/22 Jan	28/29 Jan	21/22 Jan	28/29 Jan	21/22 Jan	28/29 Jan
Better Fannings (Orthodox)	800-1260	<span style="color: green;">820 - 1200</span>	800-1060	<span style="color: green;">830 - 1120</span>	800-960	<span style="color: red;">820 - 940</span>
Better Fannings (CTC)	N/A	N/A	790-850	<span style="color: green;">830 - 890</span>	790-1240	<span style="color: green;">820 - 1380</span>
Other Fannings (Orthodox)	650-790	<span style="color: green;">710 - 800</span>	680-790	<span style="color: green;">750 - 810</span>	700-780	<span style="color: green;">750 - 800</span>
Other Fannings (CTC)	N/A	N/A	710-770	<span style="color: green;">760 - 820</span>	680-770	<span style="color: green;">760 - 800</span>
Good Brokens	840-1080	<span style="color: green;">850 - 1200</span>	850-1200	<span style="color: green;">860 - 1180</span>	850-1440	<span style="color: gold;">860 - 1440</span>
Other Brokens	760-820	<span style="color: green;">790 - 830</span>	710-820	<span style="color: green;">780 - 840</span>	680-830	<span style="color: green;">770 - 840</span>
Better BOP1As	860-920	<span style="color: green;">880 - 940</span>	860-1220	<span style="color: red;">870 - 1140</span>	840-1400	<span style="color: red;">860 - 1340</span>
Other BOP1As	810-840	<span style="color: green;">830 - 860</span>	820-840	<span style="color: gold;">810 - 840</span>	780-820	<span style="color: green;">810 - 840</span>

## DUSTS

### DUST1

Select Best Dust1's were firm. Best varieties where quality was maintained were firm, whilst the others were irregularly easier by Rs. 20-30 per kg. The Below Best varieties and the poorer sorts were dearer by Rs. 40 per kg. Low Grown - Best invoices were dearer by Rs. 40-60 per kg and more at times, whilst the Below Best varieties were firm. The poorer sorts were firm to dearer by Rs. 20-40 per kg. Best High and Mid Grown CTC's were dearer by Rs. 20-40 per kg, whilst the Below Best varieties together with the poorer sorts followed a similar trend. Best Low Grown varieties were firm, whilst the Below Best varieties and poorer sorts were firm to dearer by Rs. 20-30 per kg.

### DUST

Clean Leaf secondaries were dearer by Rs. 40-60 per kg, whilst the poorer sorts appreciated substantially by Rs. 60-80 per kg and more at times. Best Low Gowns were dearer by Rs. 40-50 per kg, whilst the Below Best remained firm. The poorer sorts were firm to dearer by Rs. 20-30 per kg.

### QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	21/22 Jan	28/29 Jan	21/22 Jan	28/29 Jan	21/22 Jan	28/29 Jan
Better Primary Dust (Orthodox)	1150-1480	<span style="color: green;">1160 - 1550</span>	1050-1160	<span style="color: green;">1060 - 1180</span>	1000-1200	N/A
Better Primary Dust (CTC) P. Dust	1100-1220	<span style="color: gold;">1100 - 1140</span>	1140-1260	<span style="color: red;">1120 - 1240</span>	1120-1400	<span style="color: green;">1140 - 1440</span>
Below Best Primary Dust (Orthodox)	1020-1140	<span style="color: gold;">1040 - 1140</span>	870-1040	<span style="color: gold;">860 - 1040</span>	770-980	<span style="color: gold;">760 - 940</span>
Other Primary Dust (CTC) P. Dust	1060-1100	<span style="color: green;">1080 - 1100</span>	860-1120	<span style="color: gold;">850 - 1100</span>	880-1100	<span style="color: red;">850 - 1120</span>
Other Primary Dust (Orthodox)	700-1000	<span style="color: green;">760 - 1020</span>	710-860	<span style="color: red;">680 - 850</span>	680-760	<span style="color: red;">650 - 750</span>
Better Secondary Dust	1020-1200	<span style="color: red;">1000 - 1140</span>	900-1000	<span style="color: gold;">900 - 940</span>	1040-1320	N/A
Other Secondary Dust	680-1000	<span style="color: gold;">680 - 980</span>	640-880	<span style="color: gold;">640 - 880</span>	620-1020	<span style="color: green;">650 - 940</span>

## LOW GROWN TEAS

■ Incline from last week  
■ Decline from last week  
■ Static Market

<b>FBOP/FBOP1</b>	Select Best FBOP's were firm, whilst the balance declined. However, teas at the bottom were firm. FBOP1's, in general, were lower.
<b>BOP</b>	BOP's, in general, declined.
<b>BOP1</b>	A few high-priced BOP1's appreciated, whilst the Best varieties were firm. However the balance together with the bolder varieties were lower.
<b>OP1</b>	Select Best and Best OP1's were firm to dearer, whilst the balance sold around last levels.
<b>OP</b>	Select Best and Best OP's were firm, whilst the Below Best and poorer sorts appreciated. However the smaller varieties were selectively dearer.
<b>OPA</b>	OPA's, in general, were easier.
<b>PEKOE</b>	High-priced PEK/PEK1's were firm. Best and Below Best varieties too followed a similar trend, whilst the mixed/open varieties were easier. Teas at the bottom were firm.
<b>BOPF</b>	BOPF's, in general, were easier.
<b>FBOPF/FBOPF1</b>	Very Tippy teas were easier, whilst the Best and Below Best together with the teas at the bottom declined. However, the leafier varieties were firm. A few Select Best FF1's were firm, whilst the balance in general declined.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	21/22 Jan	28/29 Jan	21/22 Jan	28/29 Jan	21/22 Jan	28/29 Jan	21/22 Jan	28/29 Jan
FBOP 1	1900-2100	1900 - 2100	150-1550	1450 - 1500	1400-1450	1350 - 1400	1000-1050	1000 - 1050
FBOP	2300-2500	2300 - 2500	1550-1600	1500 - 1550	1350-1400	1300 - 1350	950-1000	950 - 1000
BOP 1	2400-3300	2400 - 3400	2000-2350	2000 - 2350	1380-1700	1360 - 1650	850-1360	850 - 1340
BOP	1450-1650	1450 - 1650	1300-1400	1300 - 1400	1200-1300	1200 - 1300	900-1000	900 - 1000
BOPF	1400-1500	1400 - 1500	900-1000	900 - 1000	850-900	850 - 900	800-850	800 - 850
FBOPF (TIPPY)/FBOPF SP	4200-4800	4000 - 4500	3250-3850	3000 - 3700	2700-3000	2600 - 2800	1000	1000 -
FBOPF 1	1500-1650	1500 - 1650	1480-1550	1400 - 1500	1200-1250	1200 - 1250	950-1000	950 - 1000
FBOPF	1750-1900	1700 - 1900	1450-1500	1400 - 1500	1250-1300	1250 - 1300	950-1000	950 - 1000
OP 1	3100-3650	3100 - 3750	2800-3050	2750 - 3050	1600-2400	1600 - 2400	900-1550	900 - 1550
OP	1600-1700	1650 - 1850	1480-1550	1500 - 1600	1360-1460	1380 - 1480	900-1340	900 - 1360
OPA	1600-1900	1550 - 1850	1460-1550	1440 - 1500	1360-1440	1360 - 1420	900-1340	900 - 1340
PEKOE	1550-2450	1550 - 2500	1340-1500	1340 - 1500	1200-1320	1200 - 1320	800-1180	800 - 1180
PEK 1	1600-2300	1650 - 2250	1340-1550	1380 - 1600	1200-1320	1240 - 1360	800-1180	1800 - 1220



TOP PRICE

WESTERN MEDIUM			
Harangalla	BOP		1600
Uplands	BOP		1600
Ancoombra	BOPSp		1500
Dartry Valley	BOPF/BOPFSp		1260
Vellai Oya	BOPF/BOPFSp	@	1220
Craighead	BOP1	@	2250
Craighead	FBOP/FBOP1	@	2100
Harangalla	FBOP/FBOP1	@	2100
Craighead	FBOPF/FBOPF1	@	1600
Dartry Valley	FBOPF/FBOPF1	@	1600
Hatale	FBOPF/FBOPF1		1600
Hatale	OP/OPA		1440
Ancoombra	OP1		1650
Greenwood	PEK/PEK1		1850
WESTERN HIGH			
Great Western	BOP	@	1480
Somerset	BOP	@	1440
Ingestre	BOPSp		1550
Robgill	BOPF/BOPFSp	@	1600
Alton	BOPF/BOPFSp	@	1500
Inverness	BOP1		2000
St. Andrews	FBOP/FBOP1		2100
Queensberry	FBOPF/FBOPF1	@	1460
Venture	OP/OPA		1500
St. Andrews	OP1		1650
Great Western	PEK/PEK1		1500
Bambrakelly	PEK/PEK1		1500
Annfield	PEK/PEK1		1500
Fairlawn	PEK/PEK1		1500
NUWARA ELIYAS			
Mahagastotte	BOP	@	1380
Kenmare	BOPSp	@	900
Mahagastotte	BOPF/BOPFSp	@	1240
Court Lodge	BOPF/BOPFSp	@	1080
Court Lodge	FBOP/FBOP1	@	1750
Court Lodge	OP/OPA	@	1220
Mahagastotte	OP/OPA	@	1180
Kenmare	PEK/PEK1	@	1300
Court Lodge	PEK/PEK1	@	1260
UDAPUSSELLAWAS			
Alma	BOP		1400
Delmar	BOPSp	@	1120
Kirklees	BOPF/BOPFSp		1200
High Forest	BOPF/BOPFSp	@	1100
Maha Uva	BOP1	@	1380
Blairlomond	FBOP/FBOP1	@	1460
Delmar	FBOP/FBOP1	@	1400
Maha Uva	FBOPF/FBOPF1	@	1320
Delmar	FBOPF/FBOPF1		1320
Blairlomond	FBOPF/FBOPF1	@	1280
Alma	OP/OPA		1360
Delmar	OP/OPA	@	1320
Maha Uva	OP/OPA	@	1280

UDAPUSSELLAWAS			
Delmar	OP1	@	1550
Alma	PEK/PEK1		1500
Blairlomond	PEK/PEK1	@	1480
Maha Uva	PEK/PEK1	@	1460
LOW GROWNS			
Karagoda	BOP		1950
Mahaliyadda	BOP		1950
Sithaka	BOP		1950
Lellopitiya Super	BOPSp		1550
Sithaka	BOPF		1650
Ceciliyan	BOPF		1440
Hidellana	BOPF	@	1400
Rajjuruwatta Super	BOPF		1400
Rajjuruwatta Super	BOPFSp		2200
Sithaka	FBOP		2600
Galatara	FBOP		2450
Pothotuwa	FBOP	@	2400
Sithaka	FBOP1		2450
Katanwila	FBOPF		2000
Haughton	FBOPF1		1650
Lellopitiya	FBOPF1		1650
Kolonna Super	FBOPF1		1600
Makandura	FBOPF1		1600
Gangaboda	FBOPF1		1600
Sithaka	FBOPF1		1600
Pothotuwa	FBOPF1	@	1550
Gunawardena	FBOPF1	@	1550
Stream Line	FBOPF1		1550
Pothotuwa	OP1	@	3750
Miriswatta	OP		1850
Green Lanka	OPA		1850
Pothotuwa	BOP1	@	3400
New Vithanakande	BOP1		2750
Mulatiyana Hills	BOP1		2750
Hidellana	BOP1	@	2700
Sithaka	BOP1		2700
Makandura	BOP1		2700
Liyonta	PEK		2500
Stream Line	PEK1		2250
Galatara	PEK1		2250
Suduwelipothahena Super	PEK1		2200
Hidellana	PEK1		2200
Rajjuruwatta Super	PEK1		2200
Kiruwanaganga	PEK1	@	2150
New J. S. P.	PEK1		2150
Mulatiyana Hills	PEK1		2150
Nilgiri	PEK1		2150
Dampahala	PEK1		2150
Golden Garden	PEK1		2150

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. \*\* - ALL TIME RECORD PRICE. \* - EQUAL ALL TIME RECORD PRICE

UVA MEDIUM			
Aruna Passara	BOP		1340
<b>Shawlands</b>	<b>BOP</b>	<b>@</b>	<b>1320</b>
Dickwella	BOPSp		1340
<b>Dickwella</b>	<b>BOPF/BOPFSp</b>	<b>@</b>	<b>1500</b>
Roseland Uva	BOP1		1850
<b>Demodera 'S'</b>	<b>BOP1</b>	<b>@</b>	<b>1750</b>
Roseland Uva	FBOP/FBOP1		2000
Wewesse	FBOPF/FBOPF1		1400
Roseland Uva	FBOPF/FBOPF1		1400
Aruna Keppetipola	FBOPF/FBOPF1		1400
Aruna Passara	OP/OPA		1360
<b>Dickwella</b>	<b>OP/OPA</b>	<b>@</b>	<b>1340</b>
Glen Alpin	OP/OPA		1340
<b>Blossoms Uva Tea</b>	<b>OP/OPA</b>	<b>@</b>	<b>1320</b>
<b>Shawlands</b>	<b>OP/OPA</b>	<b>@</b>	<b>1320</b>
Aruna Passara	OP/OPA		1320
<b>Shawlands</b>	<b>OP1</b>	<b>@</b>	<b>1600</b>
Dickwella	PEK/PEK1		1700
Aruna Passara	PEK/PEK1		1700

UVA HIGH			
Glenanore	BOP		1340
Craig	BOPSp		1380
<b>Nayabedde</b>	<b>BOPF/BOPFSp</b>	<b>@</b>	<b>1260</b>
<b>Uva Highlands</b>	<b>BOPF/BOPFSp</b>	<b>@</b>	<b>1200</b>
Uva Highlands	BOP1		1800
<b>Spring Valley</b>	<b>FBOP/FBOP1</b>	<b>@</b>	<b>1550</b>
Uvakellie	FBOP/FBOP1		1550
Uva Highlands	FBOP/FBOP1		1550
Glenanore	FBOPF/FBOPF1		1440
<b>Gonamotawa</b>	<b>OP/OPA</b>	<b>@</b>	<b>1320</b>
Craig	OP/OPA		1320
Ranaya	OP/OPA		1320
<b>Glenanore</b>	<b>OP/OPA</b>	<b>@</b>	<b>1300</b>
<b>Aislaby</b>	<b>OP/OPA</b>	<b>@</b>	<b>1300</b>
Ampittiakande	OP/OPA		1300
Ellathota Uva	OP/OPA		1300

UVA HIGH			
Spring Valley	OP/OPA		1300
Craig	OP1		1500
<b>Ellathota Uva</b>	<b>PEK/PEK1</b>	<b>@</b>	<b>1550</b>
Uvakellie	PEK/PEK1		1550
<b>Glenanore</b>	<b>PEK/PEK1</b>	<b>@</b>	<b>1460</b>
<b>Gonamotawa</b>	<b>PEK/PEK1</b>	<b>@</b>	<b>1460</b>
<b>Spring Valley</b>	<b>PEK/PEK1</b>	<b>@</b>	<b>1460</b>

UNORTHODOX HIGH			
<b>Dunsinane CTC</b>	<b>PF1</b>	<b>@</b>	<b>1240</b>

UNORTHODOX MEDIUM			
<b>New Peacock CTC</b>	<b>PF1</b>	<b>@</b>	<b>1220</b>
Rothschild CTC	BP1		1200
<b>Aultmore CTC</b>	<b>BPS</b>	<b>@</b>	<b>950</b>

UNORTHODOX LOW			
Kalubowitiyana CTC	PF1		1480
Hingalgoda CTC	PF1		1480
Ceciliyan CTC	BP1		1300
Ross Field CTC	BPS		750

PREMIUM FLOWERY			
Fairyland	FBOPFSp		3400
<b>Wikiliya</b>	<b>FBOPFSp</b>	<b>@</b>	<b>3350</b>
Lions	FBOPFExSp		4700
Ivy Hills	FBOPFExSp		4500
<b>Fortune</b>	<b>FBOPFExSp</b>	<b>@</b>	<b>4300</b>
<b>Moragalla 'A1'</b>	<b>FBOPFExSp1</b>	<b>@</b>	<b>4350</b>
<b>Kamarangapitiya</b>	<b>FBOPFExSp1</b>	<b>@</b>	<b>3850</b>

DUSTS			
Mattakelle	Dust1		1550
Ceciliyan CTC	PD		1440

OFF GRADES			
Kurunduwatta	BM		1040
Suwishka	BP		1440
<b>Adams View</b>	<b>BP</b>	<b>@</b>	<b>1300</b>
Falcon Lanka	BP		1300
<b>Holyrood</b>	<b>FGS/FGS1</b>	<b>@</b>	<b>1200</b>
Agraouvah	FGS/FGS1		1200
Hingalgoda CTC	PF		1380
<b>Chandrika Estate</b>	<b>BOP1A</b>	<b>@</b>	<b>1340</b>
Liyonta	BOP1A		1340

## QUANTITY SOLD

DURING THE PERIOD 20TH-25TH JANUARY 2025	WEEKLY (KGS)		TODATE (KGS)	
	2025	2024	2025	2024
PRIVATE SALES	261,282	126,458	728,708	328,157
PUBLIC AUCTION	5,988,944	4,640,488	14,873,309	13,772,692
FORWARD CONTRACTS	92,420	20,000	275,180	60,000
DIRECT SALES	NIL	NIL	NIL	NIL
<b>TOTAL</b>	<b>6,342,646</b>	<b>4,786,946</b>	<b>15,877,197</b>	<b>14,160,849</b>
BMF EXCLUDED FROM PRIVATE SALE	109,100	25,150	241,853	72,308

## (QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023
15TH JANUARY 2025	3.60	4.62	4.60	1209.10	1274.74	1519.86	4.16	4.01	4.22
22ND JANUARY 2025	5.99	4.64	4.53	1217.12	1291.19	1496.03	4.16	4.07	4.15

Source: Central Bank of Sri Lanka / Buying Rates

## RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2025	2024	2023
USD	294.18	317.35	360.41
STG.PD	364.60	400.88	440.57
EURO	305.15	344.85	386.59
YEN	1.88	2.16	2.74

Source: Central Bank of Sri Lanka / Buying Rates

## PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 3 22ND/23RD JANUARY 2025	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	1040.42	1043.90	1267.44	1046.42	1026.12	1272.52	3.55	3.29	3.52	3.56	3.20	3.50
Western High Grown	1156.10	1134.91	1486.83	1145.81	1109.47	1503.36	3.95	3.58	4.13	3.90	3.46	4.14
CTC High Grown	1082.64	1154.53	1237.90	1089.44	1088.17	1250.99	3.70	3.64	3.43	3.71	3.40	3.44
High Grown (Summary)	1118.14	1109.16	1428.20	1111.08	1084.03	1438.95	3.82	3.50	3.96	3.79	3.38	3.96
Uva Medium Grown	1075.60	1119.56	1290.58	1067.70	1087.31	1292.66	3.67	3.53	3.58	3.64	3.39	3.56
Western Medium Grown	1039.14	1101.38	1262.45	1013.86	1064.70	1254.74	3.55	3.47	3.50	3.45	3.32	3.45
CTC Medium Grown	981.53	898.37	1124.19	945.04	905.88	1123.73	3.35	2.83	3.12	3.22	2.83	3.09
Medium Grown (Summary)	1053.15	1106.70	1270.28	1033.76	1071.99	1265.96	3.60	3.49	3.52	3.52	3.34	3.48
Orthodox Low Grown	1297.17	1420.93	1602.26	1287.71	1390.50	1598.04	4.43	4.48	4.45	4.39	4.34	4.40
CTC Low Grown	969.41	1112.93	1065.88	932.98	1103.89	1088.79	3.31	3.51	2.96	3.18	3.44	3.00
Low Grown(Summary)	1285.86	1400.46	1574.21	1272.90	1373.52	1569.61	4.39	4.41	4.37	4.34	4.29	4.32
<b>Total</b>	1217.12	1291.19	1496.03	1201.18	1263.41	1496.70	4.16	4.07	4.15	4.09	3.94	4.12

Source: Oanda Exchange Rates

Source: MSL - Averages



## WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2022	2023	2024	2022	2023	2024	2022 vs 2023	2023 vs 2024
	Dec							
Sri Lanka	19.7	19.8	21.7	251.8	256.1	262.1	4.3	6

				TODATE			DIFFERENCE +/-	
	2022	2023	2024	2022	2023	2024	2022 vs 2023	2023 vs 2024
Nov								
Bangladesh	10.8	11.6	9.9	86.1	95.1	86.6	9	-8.5
Malawi	1.7	2.7	3.2	43.1	39.3	44.8	-3.8	5.5
North India	114.2	109.4	123.5	1084.5	1090.7	1046.9	6.2	-43.8
South India	21.3	21.4	19.8	217.3	218.6	208.5	1.3	-10.1

				TODATE			DIFFERENCE +/-	
	2022	2023	2024	2022	2023	2024	2022 vs 2023	2023 vs 2024
	Oct							
Kenya	50.6	52.8	50.1	430.3	465	495.2	34.7	30.2

## DETAILS OF AWAITING SALE

SALE NO : 5

Scheduled for 03RD/05TH FEBRUARY 2025

	LOTS	QUANTITY
ExEstate	904	897,522
High & Medium	1,606	702,381
Leafy	2,151	840,431
Semi Leafy	1,911	861,376
Tippy	2,348	1,166,069
Premium Flowery	442	69,971
OffGrades	2,545	1,299,549
Dust	703	629,760
<b>Total</b>	<b>12,610</b>	<b>6,467,059</b>
RePrint	622	307,514

**10/02/2025**

Buyers Prompt

**11/02/2025**

Sellers Prompt

This sale last year  
Sale No. 5 | 30TH/31ST JANUARY 2024

Lots :11,625  
Re-print Lots :1,089  
Quantity :5,871,052 kgs  
Re-print Quantity :535,257 kgs

### LOW GROWN CATALOGUES

Violations Excluded

**17/01/2025**

**LEAFY**

Closed

**SEMI-LEAFY**

Closed

**TIPPY**

Closed

### OTHER MAIN SALE CATALOGUES

**17/01/2025**

**HIGH & MEDIUM**

Closed

**PREMIUM FLOWERY**

Closed

**OFF GRADES**

Closed

NO .OF PKGS

**168,789**

CTC

**9,295 Pkgs - 454,228 kgs**

### ORDER OF SALE

Ex-Estate

LG Large Leaf//Semi Leafy/LG  
Small Leaf/BOP1A/ Premium

High & Medium/Off  
Grade /Dust

Approx Selling time of  
F&W Catalogues

**03RD**

FEBRURY 2025

EB

MB

LC

CTB

BC

AS

LC

**FW**

BC

JK

CTB

CTB

MB

EB

JK

AS

AS

EB

BC

JK

**FW**

**FW**

LC

MB

10.00am

Semi - Leafy Teas

11.00am

Low Grown - Leafy Teas

11.00am

Low Grown - Tippy Teas

3.00pm

Main Sale - High & Medium

4.30pm

BOP1A

**05TH**

FEBRURY 2025

9.00am

Premium Flowery

11.30am

Ex-Estate

11.30am

Off Grade

4.00pm

Dust

BC - Bartleet Produce Marketing (Pvt) Ltd    FW - Forbes & Walker Tea Brokers (Pvt) Ltd

LC - Lanka Commodity Brokers Ltd    AS - Asia Siyaka Commodities PLC

EB - Eastern Brokers Ltd    JK - John Keells PLC

CTB - Ceylon Tea Brokers PLC    MB - Mercantile Produce Brokers (Pvt)Ltd

DETAILS OF AWAITING SALE

SALE NO : 6  
Scheduled for 10TH/11TH FEBRUARY 2025

	LOTS	QUANTITY
ExEstate	910	907,796
High & Medium	1,432	627,106
Leafy	2,005	765,287
Semi Leafy	1,740	755,501
Tippy	2,225	1,087,403
Premium Flowery	415	64,532
OffGrades	2,303	1,148,891
Dust	589	540,120
Total	11,619	5,896,636
RePrint	1,030	552,027

18/02/2025

Buyers Prompt

19/02/2025

Sellers Prompt

This sale last year  
Sale No. 6 | 06TH/07 FEBRUARY 2024

Lots	:9,808
Re-print Lots	:670
Quantity	:4,775,831 kgs
Re-print Quantity	:319,971 kgs

LOW GROWN CATALOGUES

Violations Excluded

23/01/2025

LEAFY  
Closed

SEMI-LEAFY  
Closed

TIPPY  
Closed

OTHER MAIN SALE CATALOGUES

23/01/2025

HIGH &  
MEDIUM  
Closed

PREMIUM  
FLOWERY  
Closed

OFF  
GRADES  
Closed

NO .OF PKGS  
153,113

CTC  
8,635 Pkgs - 465,529 kgs

CATALOGUE CLOSURE DETAILS

10/11

FEBRUARY 2025

Sale No. 6

The Ex-Estate catalogue closed on 23rd January 2025, excluding violations. The Main Sale catalogues too closed on 23rd January 2025, excluding violations.

18/19

FEBRUARY 2025

Sale No. 7

The Ex-Estate and Main Sale catalogues are scheduled to close on 30th January 2025.

25/26

FEBRUARY 2025

Sale No. 8

The Ex-Estate and Main Sale catalogues are scheduled to close on 06th February 2025.

# TEA MARKETS AROUND THE WORLD

## MOMBASA AUCTION

### 27TH & 28TH JANUARY 2025 (SALE NO.04)

Good general demand prevailed for the 205,179 packages (13,741,749.00 kilos) on offer; 22.84% remained unsold.

#### OFFERINGS

Leaf Grades - 106,840 packages (7,026,514.00 kilos) - 29.43% unsold.

Dust Grades - 70,660 packages (5,265,392.00 kilos) - 18.37% unsold.

Secondary Grades - 27,679 packages (1,449,843.00 kilos) - 8.82% unsold.

#### MARKETS

Egyptian Packers showed more support with maintained activity from Pakistan Packers, Bazaar, UK and Afghanistan. Yemen, other Middle Eastern countries and Sudan were more active while Kazakhstan, other CIS states and Russia reduced participation. China were quiet with some enquiry from South Sudan.

Local Packers showed some interest while Somalia maintained activity at the lower end of the market.

#### LEAF GRADES (M2 & M3)

##### BP1:

Best - Saw reduced competition and were irregular ranging between firm to USC32 dearer to USC46 easier with some teas neglected.

Brighter - Were firm to easier by up to USC56 but a few lines advanced by up to USC26.

Mediums - KTDA mediums varied between steady to USC10 dearer to USC16 below previous levels with plantation mediums ranging between USC6 dearer to easier by up to USC20.

Lower Medium - Firm to USC44 below last prices.

Plainer - Irregular varying between steady to dearer by USC12 to easier by a similar margin.

##### PF1:

Best - Varied between firm to dearer by up to USC12 to easier by up to USC60.

Brighter - Irregular with some teas advancing by up to USC6 while others lost up to USC7.

Mediums - KTDA mediums ranged between irregularly dearer by up to USC51 to easier by up to USC31. Plantation mediums were mainly easier by up to USC14 with only a few teas appreciating by up to USC10.

Lower Medium - Varied between steady to USC20 above previous levels to USC11 easier.

Plainer - Were irregular ranging between firm to USC10 dearer to easier by up to USC17.

CTC QUOTATIONS	BPI - USC	PFI - USC
Best	300 - 394	338 - 433
Good	302 - 342	310 - 359
Good Medium	282 - 340	313 - 347
Medium (KTDA)	182 - 252	150 - 293
Medium (Plantations)	215 - 246	165 - 250
Lower Medium	136 - 195	127 - 182
Plainer	100 - 152	076 - 138

#### DUST GRADES (M1)

##### PDUST:

Best - Saw irregular interest varying between firm to USC13 dearer to easier by up to USC16.

Brighter - lost up to USC24 but a few invoices advanced by up to USC10.

Mediums - KTDA mediums ranged between steady to USC21 dearer to mostly easier by up to USC20 while plantation mediums varied between USC6 dearer to USC14 below last levels.

Lower Medium - Were irregular with some teas gaining up to USC19 while others shed up to USC8.

Plainer - Ranged between USC18 dearer to easier by up to USC8.

##### DUST1:

Best - Firm to easier by up to USC20.

Brighter - Steady to USC24 below last prices.

Mediums - KTDA mediums were irregular varying between firm to dearer by up to USC29 to easier by up to USC23. Plantation mediums saw some teas advance by up to USC6 while others lost up to USC11.

Lower Medium - Ranged between firm to USC12 dearer to easier by up to USC13.

Plainer - Were irregular varying between steady to USC10 above last levels to easier by up to USC9.

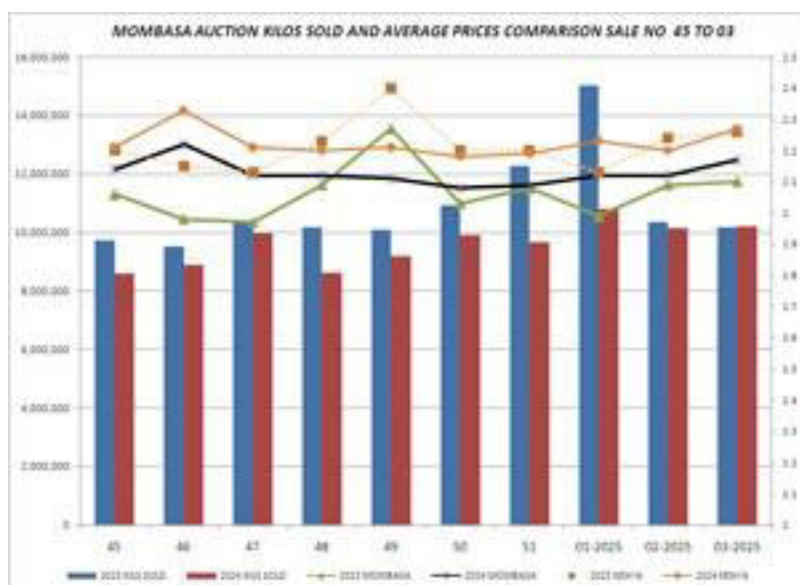
CTC QUOTATIONS	PDUST - USC	DUST1 - USC
Best	330 - 399	302 - 353
Good	318 - 359	295 - 329
Good Medium	300 - 340	290 - 326
Medium (KTDA)	140 - 285	140 - 280
Medium (Plantations)	190 - 283	155 - 231
Lower Medium	130 - 196	124 - 179
Plainer	092 - 162	095 - 148

#### SECONDARY GRADES (S1)

In the Secondary Catalogues, BPs held value with PFs steady. Clean well sorted coloury Fannings were firm while similar DUSTs were barely steady. Other Fannings were at previous levels with DUSTs about firm. BMFs were well absorbed.



SECONDARY QUOTATIONS (USC)	BP/BP2	PF/PF2	FNGS1/FNGS	DUST/DUST2	BMF
Best/Good	166 - 267	196 - 265	144 - 233	112 - 293	-
Good Medium/Medium	-	-	122 - 156	110 - 222	-
Lower Medium	106 - 136	122 - 148	108 - 148	080 - 134	098 - 108
Plainer	090 - 122	083 - 122	082 - 114	078 - 104	079 - 104



Courtesy - Africa Tea Brokers Limited.

## BANGLADESH AUCTION

### 27TH JANUARY 2025 (SALE NO. 38)

CTC LEAF: 63,400 packages of tea on offer met with less demand.

BROKENS: Good liquoring Brokens met with a fairly good market and were firm to slightly easier. All other varieties continued to meet with less demand and were easier over last with more withdrawals. BLF teas continued to meet with a selective market with heavier withdrawals.

FANNINGS: A few good liquoring Fannings met with a fairly good demand and these sold around last levels in line with quality. All other categories met with less demand at easier rates and witnessed heavy withdrawals. BLF teas continued to meet with a selective market with heavier withdrawals.

DUST: 13,057 packages of tea on offer met with quite a good demand. Good liquoring Dusts met with a good demand and sold around last levels. Mediums sold at easier

rates by Tk.5/- to Tk.8/- closely following quality. Plain/BLF Dusts met with fair demand with less withdrawals than last. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: The few good liquoring varieties on offer met with a fairly good demand but all others met with less demand and were easier. These also witnessed heavier withdrawals. Blenders were the mainstay of the market with very selective demand from the Loose tea buyers. .

Good liquoring Dusts sold well.

Our Catalogue: (Sale 38) Avg : Tk 197.65, Sold 49.36% , (Sale 37) Avg : Tk 196.89, Sold 55.64%

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
Best	1.86-1.94	Best	1.86-1.94
Good	1.69-1.74	Good	1.69-1.78
Medium	1.45-1.57	Medium	1.45-1.57
Plain	1.32-1.40	Plain	1.32-1.40
BLF	1.32-1.34	BLF	1.32-1.34

Courtesy - National Brokers Limited.

# TEA MARKETS AROUND THE WORLD

## COONOR AUCTION

24TH JANUARY 2025 (SALE NO. 04)

### CTC LEAF

DEMAND: - Good demand.

MARKET: - The total CTC leaf teas sold this week was 95.77% (1,290,933.373kgs) of the total offering of 1,347,982.41Kgs.

BEST:- All grades continued to meet with good demand with irregular prices closely following both quality and competition. Regional packateers along with local buyers continued to be active.

GOOD:- Limited larger broken on offering sold at previous week's levels, whilst the remaining grades fetched easier prices following selective demand from all sections of trade. Regional packateers, upcountry buyers were selective along combined with less participation from the major blenders.

BETTER MEDIUM :- Prices at the lower end of this category remained barely steady, whilst the top end of this segment eased by Rs 1-5 across the range of grades on offer. Very selective buying was witnessed from the major blenders and other internal buyers.

MEDIUM & PLAINERS:- All sorts in this category sold at barely steady to easier prices. Exporters were active on the larger and select medium broken and fairly active on the other grades. Major blenders and select internal buyers were selective but a marginal surge in demand from the upcountry buyers were witnessed.

BUYING PATTERN: - The major blenders reduced their purchases compared to previous weeks and their off take was only 46.81% of the total CTC leaf sold.

### ORTHODOX LEAF

DEMAND: - Good general demand.

MARKET: - The Whole leaf grades sold barely steady to easier prices based on quality. Broken grades in the high grown category eased considerably following quality whilst the others sold firm. Fanning sold at irregular prices.

BUYING PATTERN: - Exporters & up country buyers were fairly active. Select improved buying from internal buyers was witnessed however, at lower prices.

### CTC DUST

DEMAND: - Continued selective demand at easier prices.

MARKET: - CTC dust offer this week was at 425,995.95Kgs of which 303,837.37kgs were sold (71.32%). Best teas continue to sell at irregular price levels closely following quality and demand. Good category teas saw a decline in prices with less competition from the local buyers.

Better medium dust eased irregularly following quality. Other category teas declined by Rs 3 to 4 or more with some withdrawals as the sale progressed.

BUYING PATTERN: - Major blenders were very choosy. Regional packeteers operated on the best category and good teas. Marginal improvement in buying was witnessed from the up country buyers and the local buyers continued to be subdued. Exporters too were less active on better medium, medium & plainer, cleaner, blacker sorts.

### ORTHODOX DUST

DEMAND: - Good but selective demand.

MARKET: - Primary dusts sold dearer following quality selectively. Secondary teas sold easier with larger discounts on fibrous sorts.

BUYING PATTERN: - Regional packateers active on primary dusts but with no participation from the local buyers. Exporters continue to be choosy on the secondary dusts.

Courtesy - J.Thomas & Co. Pvt. Ltd

# TEA MARKETS AROUND THE WORLD

## KOLKATA AUCTION

21ST & 22ND JANUARY 2025 (SALE NO. 04)

	2024	2023	DIFFERENCE
CTC	1,13,086	1,14,362	-1,276
ORTHODOX	33,945	34,619	-674
DUST	41,753	42,249	-496

### KOLKATA SALE DUST MARKET

#### MARKET REPORT:

Market opened to fair demand. Assams tending irregularly easier and witnessing some withdrawals.

#### BUYING PATTERN:

HUL :- Operating

SI Packeteer:- Operating

TCPL :- Selective on Mediums

Exporters:- Selective

### KOLKATA SALE CTC MARKET

#### MARKET REPORT:

Market opened to good demand. Assams seen so far irregularly easier. Medium and plainer Dooars selling readily around last levels.

#### BUYING PATTERN:

Western India: Selective on the better sorts

TCPL: Operating primarily on the mediums

HUL: Fair enquiry

Exporters: Operating on bolder broken and fannings Other internal/local: Fair support

### KOLKATA SALE ORTHODOX MARKET

#### MARKET REPORT:

Market opened to good demand. Few clean well-made whole leaf and levels. broken firm around last. Remainder browner stalkier whole leaf and broken following a similar trend. Secondaries irregular and at times lower following quality.

#### BUYING PATTERN:

Middle East : Active

CIS: Good Support

Courtesy - J Thomas & Company Private Limited

## COCHIN AUCTION

22ND JANUARY 2025 (SALE NO. 04)

QUANTITY	2025 kgs	2024 kgs
ORX LEAF	2,69,073	2,31,031
CTC LEF	43,769	50,647
TOTAL	3,12,842	2,81,678

### ORTHODOX LEAF

#### MARKET:

Good demand witnessed.

Whole-leaf grades were irregular and occasionally lower; Larger, well-made Broken were firm on last;

Remainder was marginally easier. BUYING PATTERN:

M.E. - Active

C.I.S. - Good support HUL - Selective

### CTC LEAF

#### MARKET:

There was good demand.

All sorts were irregular and easier by Rs.2 - 3. BUYING PATTERN:

Major Blender - Selective Internal - Active Exporters - Absent

Courtesy - J.T. COCHIN

## SILIGURI AUCTION

22ND JANUARY 2025

	2024-2025	2023-2024	DIFFERENCE
CTC	129,680	103,285	26,395
DARJEELING	-	-	-
GREEN	20	-	20
DUST	14,179	8,198	5,981
TOTAL	143,879	111,483	32,396

### STAC OFFERINGS IN PACKAGES (SALE NO 04)

DEMAND / MARKET DETAILS: Market opened to good demand. Good and Best irregular following quality. Medium and Plainer yet to be seen.

#### BUYING PATTERN:

Internal / Local: Mainstay

TCPL: Selective

W.I./ Duncans: Operating

Exporters: Selective

Courtesy- J. THOMAS & CO. PVT. LTD, SILIGURI

## TEA MARKETS AROUND THE WORLD MALAWI AUCTION

### 22ND JANUARY 2025 (SALE NO. 04)

LIMBE MARKET REPORT SALE 04 HELD ON 22/01/2025

Less and selective demand continued this week for the 3600 packages on offer.

BP1 tended firm.

PF1 sold 10USC below valuation where sold.

PD fetched 5USC below valuation where sold.

D1 were all taken out under bids.

PF1SC met selective interest and were firm on last where sold.

Secondaries were firm to 5USC dearer where sold.

Courtesy - TEA BROKERS CENTRAL AFRICA LIMITED

## GUWAHATI AUCTION

### 21ST JANUARY 2025 (SALE NO. 04)

Market: CTC

There was improved general demand. Few select better liquoring cleaner sorts sold at irregularly around last levels whilst remainder tended easier commensurate with quality.

Buying Pattern: CTC.

HUL, TCPL, Western India selective. Other blenders operated. Internal buyers were the main stay. Exporters participated mostly on the larger broken,

Market: DUST

There was fair demand at irregular and easier rates following quality. Brown fibrous sorts witnessed withdrawals.

Buying Pattern: DUST

HUL / TCPL participated selectively. Other blenders and Western India buyers operated. Internal were the mainstay

Courtesy - ASSOCIA TED BROKERS PVT. LTD